



## C. Tax Forms and Income Information

- ❶ All tax filers must submit a **signed, non-returnable copy** of all 2008 Federal Income Tax returns (includes the 2008 IRS Forms 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return) for each person you have checked below:

You     Your spouse     Your father/stepfather (if dependent)     Your mother/stepmother (if dependent)

*If you did not keep a copy, you may call the IRS at 1-800-829-1040. Press 2- "Account", Press 2- "Tax Account", enter your Social Security Number, then Press 3 - "Request a Transcript". Follow the instructions to obtain a "Tax Return Transcript".*

- ❷ For those people **who did not and are not required to file a 2008 Federal Income Tax Return**, check the appropriate box below. **Write "NONE" if you did not work in 2008.**

You     Your spouse     Your father/stepfather (if dependent)     Your mother/stepmother (if dependent)

List the employer(s) and any income received in 2008 (use W-2 forms or other earnings statements).

Name of Employer	Student Amount	Spouse or Parent(s) Amount(s)

- ❸ **EVERYONE** must complete this section. Use 2008 information. Do not leave blank.

Student (Spouse)	Untaxed Income	Parent(s) (Step-parent)
\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on W-2 Form, Box 12a - 12d, codes D, E, F, G, H, and S.	\$
\$	Child support <b>RECEIVED</b> for all children. Don't include foster care or adoption payments.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	Veterans' non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study Allowances.	\$
\$	Any other untaxed income or benefits, not reported elsewhere, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc. <b>Don't include</b> student aid, welfare benefits, untaxed Social Security benefits, Supplemental Security Income, WIA benefits, combat pay or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Money <b>received or paid on your behalf</b> (e.g., bills), not reported elsewhere on this form.	\$XXXXXXX
<b>Additional Financial Information</b>		
\$	Child Support <b>PAID</b> because of divorce or separation or as a result of a legal requirement. <b>Don't include</b> amounts paid for children listed in your household on the front of this form.	\$
\$	Taxable earning from need-based employment programs, such as Federal Work-Study.	\$
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income.	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter combat pay reported on the W-2 (Box 12, Code Q)	\$

## D. Sign This Worksheet

By signing this worksheet, I (we) certify that all information reported on this worksheet is complete and correct. If dependent, at least one parent must sign. **Warning:** If you purposely give false or misleading information, you may be fined, sent to prison, or both.

\_\_\_\_\_  
Student's Signature                      Date \_\_\_\_\_

\_\_\_\_\_  
Parent's Signature (Dependent Students Only)                      Date \_\_\_\_\_