

C. Tax Forms and Income Information

- ❶ All tax filers must submit a **signed, non-returnable copy** of all 2008 Federal Income Tax returns (includes the 2008 IRS Forms 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return) for each person you have checked below:

You Your spouse Your father/stepfather (if dependent) Your mother/stepmother (if dependent)

If you did not keep a copy, you may call the IRS at 1-800-829-1040. Press 2- "Account", Press 2- "Tax Account", enter your Social Security Number, then Press 3 - "Request a Transcript". Follow the instructions to obtain a "Tax Return Transcript".

- ❷ For those people **who did not and are not required to file a 2008 Federal Income Tax Return**, check the appropriate box below. **Write "NONE" if you did not work in 2008.**

You Your spouse Your father/stepfather (if dependent) Your mother/stepmother (if dependent)

List the employer(s) and any income received in 2008 (use W-2 forms or other earnings statements).

Name of Employer	Student Amount	Spouse or Parent(s) Amount(s)

- ❸ **EVERYONE** must complete this section. Use 2008 information. Do not leave blank.

Student (Spouse)	Untaxed Income	Parent(s) (Step-parent)
\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on W-2 Form, Box 12a - 12d, codes D, E, F, G, H, and S.	\$
\$	Child support RECEIVED for all children. Don't include foster care or adoption payments.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	Veterans' non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study Allowances.	\$
\$	Any other untaxed income or benefits, not reported elsewhere, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc. Don't include student aid, welfare benefits, untaxed Social Security benefits, Supplemental Security Income, WIA benefits, combat pay or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$XXXXXXX
Additional Financial Information		
\$	Child Support PAID because of divorce or separation or as a result of a legal requirement. Don't include amounts paid for children listed in your household on the front of this form.	\$
\$	Taxable earning from need-based employment programs, such as Federal Work-Study.	\$
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income.	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter combat pay reported on the W-2 (Box 12, Code Q)	\$

D. Sign This Worksheet

By signing this worksheet, I (we) certify that all information reported on this worksheet is complete and correct. If dependent, at least one parent must sign. **Warning:** If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Student's Signature Date _____

Parent's Signature (Dependent Students Only) Date _____